

SOUTH CAROLINA

State Ethics Commission

Public Disclosure and Accountability Reporting System

Electronic Filing: Statement of Economic Interests (Candidate Account)



IN PARTNERSHIP WITH

SC.GOV

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LOGIN

In order to file your Statement of Economic Interests, you must login to your account.

To login to your account go to <https://ssl.sc.gov/EthicsRegistration/Login/Login.aspx>

Enter your username and password and click 'Login'.

If you are a Candidate and need to file a Statement of Economic Interests, login to your candidate account and select Statement of Economic Interests from the menu on the left.

The screenshot shows the login interface for the South Carolina State Ethics Commission. At the top, it says "Electronic Filing" and "Accountability Reporting Electronic Filing". Below this is a welcome message: "Welcome to the South Carolina State Ethics Commission Public Disclosure and Accountability Reporting System." It then provides instructions for new users: "If you are not currently enrolled with our online service, you'll need to [create a user account](#). You only need to do this once. Please do not sign up multiple times, unless you have filed a final campaign disclosure. If you are unsure whether or not you already have an account, please contact the State Ethics Commission at 803-253-4192." It also mentions that the public will have access to reports through the [Public Disclosure and Accountability Reporting System](#). Below this is a "Login" section with a horizontal line. It contains two input fields: "Username" and "Password". To the right of each field is a link: "Forgot your username?" and "Forgot your password?". A yellow "Login" button is located at the bottom right of the login section.

If you have not registered for an account, go to:

<https://ssl.sc.gov/EthicsRegistration/Login/Login.aspx> to create a new user account. For help with registering a new user account, please refer to the Registration User Guide.

NAVIGATION

Once you have logged in to your account, you are able to navigate through the various sections of the South Carolina State Ethics Commission Public Disclosure and Accountability Reporting System by using the menu on the left of each page. The navigation breakdown is the view when in the Statement of Economic Interests section in a Candidate's Account.



Public Disclosure - this link provides online access to all Campaign Disclosure reports, Operating Disclosure reports, Statements of Economic Interests, and Statements of Organization that have been filed electronically.

Electronic Filing - this will link to the Login Page for Electronic Filing of Campaign Disclosure reports, Operating Disclosure reports, Statements of Economic Interests, and Statements of Organization.

Campaign Disclosures - provides a menu of your filed and unfiled Candidate Campaign Disclosure reports.

Statements of Economic Interests - provides a menu of your filed and unfiled SEI reports.

Help with Filing - this link will provide access to a glossary of terms and the user guides for filing reports online.

SC State Ethics Commission - direct link to the SC State Ethics Commission website.

Contact Us - provides information on how to contact the SC State Ethics Commission and who to contact for questions regarding specific topics.

Logout - this will end your session and close your account.

STATEMENT OF ECONOMIC INTERESTS

Once you have logged in to your account successfully, you will be able to do the following:

- View all Reports
- File a new Statement of Economic Interests
- Edit a saved Statement of Economic Interests
- Amend a Statement of Economic Interests
- Update profile

Your screen will appear as shown on the next page:



[Online Services](#)
[Agency Listing](#)



SOUTH CAROLINA

State Ethics Commission

Public Disclosure and Accountability Reporting System

Public Disclosure

Electronic Filing

- Campaign Disclosures
- Statements Of Economic Interests
- SEI Profile

Help With Filing

SC State Ethics Commission

Contact Us

Logout

Home

Electronic Filing

Statement of Economic Interests

Directions

To view, edit a saved report, or amend a filed report, click the View, Edit, or Amend link.

START A NEW FILING

Current Filings

Archived Filings

*** No Filings Reported. ***

Home | Filing | Help | SC State Ethics Commission | Contact

SC.GOV | Policies | Accessibility | Contact SC.GOV

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Current Filings: This folder contains the most current filed version of your Statement of Economic Interests and any “Saved” version of reports. “Saved” reports are original or amendments that are in edit mode and have not yet been filed.

Archived Filings: This folder contains the outdated versions of all reports that have a more recent version located in the Current Filings folder. These reports can no longer be modified.

To view, edit a saved report, or amend a filed one, click the View, Edit, or Amend link for the report you wish to work with.

Electronic Filing

Statement of Economic Interests

Directions

To review information you have entered, click each tab below. To view, edit a saved report, or amend a filed report, click the View, Edit, or Amend link.

[START A NEW FILING](#)

Current Filings

Archived Filings

Date Filed	Status	Report Year	Filing Type	Report Type	View	Edit/Amend	Delete
2/1/2015	Filed	2015	Original	Statement of Economic Interests	View	Amend	
Not Filed	Saved	2016	Original	Statement of Economic Interests	View	Edit	Delete

When you select View, Edit, or Amend, you will be taken to the Summary tab of your report. The heading displays the year and report type or version that you are working in.

Electronic Filing

Statement of Economic Interests: Review

Filing Report Review

Name: James Morris
Year: 2015
Filing Type: Original

Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs. To modify or delete an entry, click its corresponding link.

To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'

Summary

Position

Income & Benefits

Reg. Bus. Assoc.

Property

More »

Name	Address	Phone	County
James Morris	890 Wheat Street Columbia, SC 29205	803.222.2222	Richland

SESSION EXPIRED

Your session will expire after 30 minutes of inactivity. When your session expires, the system automatically logs you out of your session. To login to your account, you can use the link provided in the center of the page or click on 'Electronic Filing' from the menu on the left.

[Public Disclosure](#)
[Electronic Filing](#)
[Help With Filing](#)
[SC State Ethics Commission](#)
[Contact Us](#)
[Logout](#)

Electronic Filing

 **Your session has expired. Please [login](#) again.**

You may have been inactive for 30 minutes or more. To ensure your privacy, we have automatically ended your session.

START A NEW FILING

To start a new filing, click the “Start a New Filing” button.

The screenshot shows the SC State Ethics Commission website. On the left is a navigation menu with links: Public Disclosure, Electronic Filing (with sub-links for Campaign Disclosures, Statements Of Economic Interests, and SEI Profile), Help With Filing, SC State Ethics Commission, Contact Us, and Logout. The main content area is titled 'Electronic Filing' and 'Statement of Economic Interests'. It includes 'Directions' on how to view, edit, or amend a report. A yellow button labeled 'START A NEW FILING' with a key icon is highlighted by a green arrow. Below this are tabs for 'Current Filings' and 'Archived Filings', and a message stating '*** No Filings Reported. ***'.

The first step is to select the Filing Year for your Statement of Economic Interests. Select the year from the options provided. Click ‘Next’ to continue or ‘Back’ to return to your My Account page. You may not file a report for the same year more than once.

This screenshot shows the 'Electronic Filing' page for the 'Statement of Economic Interests'. It instructs the user to select a filing year for the previous calendar year. A note specifies that the March 30, 2017 deadline is for the 2017 report covering information from 1/1/2016 to 12/31/2016. Under the 'Filing' section, there is a 'Filing Year' dropdown menu currently set to 2007. The dropdown list is open, showing years from 2006 to 2016, with 2007 highlighted. To the right of the dropdown are '« Back' and 'Next »' buttons. The footer includes 'Ethics Commission | Contact', 'Contact SC.GOV', and 'Copyright © 2007 State of South Carolina'.

POSITION

General Information

1. If you are filing for more than one position, you must enter each position separately.
2. If you are a Candidate for any office, you must register as a Candidate to file your Statement of Economic Interests.
3. If you are a local Board/Commission member, you only need to file a Statement of Economic Interests.

Step 1 - Select the Position Status and click 'Next' to continue.

General Information

Position Status

☐ Appointed
☐ Candidate
☐ Elected
☐ Employee

« Back

Next »

Appointed Official Position

Step 2 - Select the month and enter the year of the date of your appointment or reappointment. Click 'Next' to continue.

Electronic Filing
Statement of Economic Interests: Position

Please indicate your appointment date.

Appointed Official Information

Date of Appointment

February ▼

2015

« Back

Next »

Step 3 - Your position is associated with a specific Entity (Agency, District, etc.) which belongs to a particular Entity Category. Select the Entity Category that your Entity belongs to. Click 'Next' to continue.

Electronic Filing

Statement of Economic Interests: Position

Please select an Entity Category.

Appointed Official Information

Entity Category

Aviation Commission/Authority

College and University

Conservation District

Development Board

Hospital

Library

Public Service or Special Purpose

Registration and Election Board

State Agency

State Agency

Tourism Commission

Back

Next »

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Step 4 - Select the Entity with which your position is associated. Click 'Next' to continue.

Electronic Filing

Statement of Economic Interests: Position

Please select an Entity.

Appointed Official Information

Entity Category: COLLEGE AND UNIVERSITY

Entity

Aiken Technical Col

Central Carolina Technical Col

Clemson University

Coastal Carolina University

College of Charleston

Denmark Technical Col

Florence-Darlington Technical Col

Francis Marion University

Greenville Technical Col

Horry-Georgetown Technical Col

Lander University

Midlands Technical Col

MUSC

Northeastern Technical Col

Back

Next »

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Step 5 - Select your Position Title and click 'Save'.

Electronic Filing
Statement of Economic Interests: Position
Please select a Position.
Appointed Official Information
Entity Category: COLLEGE AND UNIVERSITY
Entity Name: University of South Carolina
Title:

▼
Board Member
Board of Visitors
Trustee

« Back

Save

In the event that there is no Appointed Position for the Entity you have selected, you will see “No Position Available”. Click ‘Back’ to modify the Entity or Entity Category.

Electronic Filing
Statement of Economic Interests: Position
Please select a Position.
Appointed Official Information
Entity Category: COLLEGE AND UNIVERSITY
Entity Name: Central Carolina Technical Col
Title:

▼
No Position Available

« Back

Save

Step 6 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.



The screenshot shows a web interface titled "Electronic Filing" with a subtitle "Statement of Economic Interests: Position". A green checkmark icon is followed by the text "Position saved successfully." Below this, the question "How would you like to continue?" is followed by three radio button options: "Add another position", "Continue to Income and Benefits", and "Review or edit information". A yellow "Next »" button is located in the bottom right corner.

Candidate Position

Step 2 - Select the month and year of the beginning and ending term of the office you are seeking.

Step 3 - Select the month and year of the date you filed the intention of candidacy for this office or petition to appear on the election ballot.

Step 4 - Select the type of office you are seeking.

Step 5 - Click 'Next' to continue.

Electronic Filing

Statement of Economic Interests: Position

Please complete the entire form below. All fields are required.

— Candidate Information

Term of Office

Enter the month and year of the beginning and ending term of the office you are seeking.

From		
------	----------------------	----------------------

To		
----	----------------------	----------------------

Date Filed as Candidate		
-------------------------	----------------------	----------------------

Please select the type of office below.

State Office	☐ Constitutional Office
Local Office	☐ State House of Representatives
	☐ State Senate
	☐ County Official
	☐ City or Municipal Official
	☐ School Board Trustee
	☐ Public Service or Special Purpose
	☐ Conservation District

« Back

Next »

Step 6 - Office Title and Related Information.

If you selected **Constitutional Office**, select the Office and then click 'Save' to continue.

Electronic Filing
Statement of Economic Interests: Position

Please select the office.

— **Position Information** —

Office: Adjutant General ▼

- Adjutant General
- Attorney General
- Commissioner of Agriculture
- Comptroller General
- Governor
- Lieutenant Governor
- Secretary of State
- State Superintendent of Education
- State Treasurer

« Back Save

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If you selected **State House of Representatives** or **State Senate**, select the District Number and click 'Save' to continue.

Electronic Filing
Statement of Economic Interests: Position

Please enter the district.

— **Position Information** —

District Number ▼

« Back Save

If you selected **County Official**, select the Office and County and click 'Save' to continue.

Electronic Filing
Statement of Economic Interests: Position

Please select the office, and then enter the county. Fields marked by an asterisk (*) are required.

— **Position Information** —

*Office

*County

« Back **Save**

If you selected **City or Municipal Official**, select the Office and City/Municipality and click 'Save' to continue.

Electronic Filing
Statement of Economic Interests: Position

Please select the office, and then enter the city or municipality. Fields marked by an asterisk (*) are required.

— **Position Information** —

*Office ☐ Mayor
☐ City Council

*City/Municipality

« Back **Save**

If you selected **School Board Trustee**, select the School District and click 'Save' to continue.

County Official Office Position drop down screenshot.

Electronic Filing
Statement of Economic Interests: Position

Please select the school district.

— **Position Information** —

School District

« Back **Save**

If you selected **Public Service or Special Purpose**, select the District OR the Hospital Board and the Title of your position and click ‘Save’ to continue.

Electronic Filing

Statement of Economic Interests: Position

Please select the name of the district or Hospital Board and your title. Fields marked by an asterisk (*) are required.

Position Information

*District

OR

*Hospital Board

*Title

Board/Commission Member

Trustee

« Back

Save

If you selected **Conservation District**, select the Title of your position and the District and click ‘Save’ to continue.

Electronic Filing

Statement of Economic Interests: Position

Please enter the title and the district. Fields marked by an asterisk (*) are required.

Position Information

*Title

*District

« Back

Save

Step 7 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.

Electronic Filing
Statement of Economic Interests: Position

 **Position saved successfully.**

How would you like to continue?

- ☐ Add another position
- ☐ Continue to Income and Benefits
- ☐ Review or edit information

Next »

Elected Position

Electronic Filing
Statement of Economic Interests

Please complete the entire form below. All fields are required.

Elected Official Information

Term of Office

Enter the month and year of the beginning and ending date of your current term.

From

To

Please select the type of office below.

State Office

☐ Constitutional Office

Local Office

☐ State House of Representatives

☐ State Senate

☐ County Official

☐ City or Municipal Official

☐ School Board Trustee

☐ Public Service or Special Purpose

☐ Conservation District

« Back

Next »

Step 2 - Select the month and year of the beginning and ending date for the term of the office you currently hold.

Step 3 - Select the type of office you are seeking.

Step 4 - Click 'Next' to continue.

Step 5 - Office Title and Related Information.

If you selected **Constitutional Office**, select the Office and then click ‘Save’ to continue.

Electronic Filing

Statement of Economic Interests: Position

Please select the office.

Position Information

Office

Adjutant General

Attorney General

Commissioner of Agriculture

Comptroller General

Governor

Lieutenant Governor

Secretary of State

State Superintendent of Education

State Treasurer

« Back

Save

Ethics Commission | Contact

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If you selected **State House of Representatives** or **State Senate**, select the District Number and click ‘Save’ to continue.

Electronic Filing

Statement of Economic Interests: Position

Please enter the district.

Position Information

District Number

« Back

Save

If you selected **County Official**, select the Office and County and click 'Save' to continue.

Electronic Filing
Statement of Economic Interests: Position
Please select the office, and then enter the county. Fields marked by an asterisk (*) are required.

Position Information

* Office

* County

« Back

Save

If you selected **City or Municipal Official**, select the Office and City/Municipality and click 'Save' to continue.

Electronic Filing
Statement of Economic Interests: Position
Please select the office, and then enter the city or municipality. Fields marked by an asterisk (*) are required.

Position Information

* Office

☐ Mayor

☐ City Council

* City/Municipality

« Back

Save

If you selected **School Board Trustee**, select the School District and click ‘Save’ to continue.

Electronic Filing

Statement of Economic Interests: Position

Please select the school district.

Position Information

School District

« Back

Save

If you selected **Public Service or Special Purpose**, select the District OR the Hospital Board and the Title of your position and click ‘Save’ to continue.

Electronic Filing

Statement of Economic Interests: Position

Please select the name of the district or Hospital Board and your title. Fields marked by an asterisk (*) are required.

Position Information

*District

OR

*Hospital Board

*Title

Board/Commission Member

Trustee

« Back

Save

SC.GOV

Statement of Economic Interests User Guide

Candidate Account

Updated 12.2016

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If you selected **Conservation District**, select the Title of your position and the District and click 'Save' to continue.

Electronic Filing
Statement of Economic Interests: Position

Please enter the title and the district. Fields marked by an asterisk (*) are required.

Position Information

*Title

*District

« Back

Save

Step 6 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.

Electronic Filing
Statement of Economic Interests: Position

 **Position saved successfully.**

How would you like to continue?

☐ Add another position

☐ Continue to Income and Benefits

☐ Review or edit information

Next »

Employee Position

Step 2 - Select the month and enter the year of your Date of Hire for this position and click 'Next' to continue.

Electronic Filing
Statement of Economic Interests: Position
Please indicate your hire date.

Employee Official Information

Date of Hire

[« Back](#) [Next »](#)

Step 3 - Your position is associated with a specific Entity (Agency, District, etc.) which belongs to a particular Entity Category. Select the Entity Category that your Entity belongs to. Click 'Next' to continue.

Electronic Filing
Statement of Economic Interests: Position
Please select an Entity Category.

Employee Official Information

Entity Category

[« Back](#) [Next »](#)

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Alcohol & Drug Abuse Committee
Aviation Commission/Authority
City
College and University
Council of Governments
County
Development Board
Hospital
Housing Authority
Library
Public Service or Special Purpose
Recreation and Parks
Regional Transportation Authority
School District
State Agency
Tourism Commission

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Step 4 - Select the Entity with which your position is associated. Click 'Next' to continue.

Electronic Filing
Statement of Economic Interests: Position

Please select an Entity.

— **Employee Official Information** —

Entity Category: COUNCIL OF GOVERNMENTS

Entity

- Appalachian COG
- Berkeley-Charleston-Dorchester COG
- Catawba Regional COG
- Central Midlands COG
- Low Country COG
- Lower Savannah Regional COG
- Pee Dee Regional COG
- Santee-Lynches Regional COG
- Upper Savannah Regional COG
- Waccamaw Regional COG

Back Next »

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Step 5 - Select your Position Title and click 'Save'.

Electronic Filing
Statement of Economic Interests: Position

Please select a Position.

— **Employee Official Information** —

Entity Category: COUNCIL OF GOVERNMENTS

Entity Name: Central Midlands COG

Title

- Chief Administrative Official
- Chief Financial Official
- Chief Procurement Official

« Back Save

In the event that there is no Employee position for the Entity you have selected, you will see "No Position Available". Click 'Back' to modify the Entity or Entity Category.

Step 6 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.

Electronic Filing
Statement of Economic Interests: Position

 **Position saved successfully.**

How would you like to continue?

☐ Add another position

☐ Continue to Income and Benefits

☐ Review or edit information

Next »

If you need to file a Statement of Economic Interests for more than one position, you must enter each position separately. Once you have added each of your positions, you can choose to continue to the Income and Benefits section or to review or edit the information you have entered.

GENERAL INFORMATION

1. Directions for each section are included on the page for that section. Please be sure to read the directions when completing your Statement of Economic Interests.
2. You may choose not to enter information for any of the sections of the Statement of Economic Interest. To do so, check the box with the label **“SKIP FOR NOW”**. You will be taken to the next page to determine how you would like to continue with your electronic filing.
3. If you do not enter any information and click ‘Save’ you will receive a message as such that references the section you are working in:



To continue without disclosing any income or benefits at this time, please check the 'Skip for Now' box below.

4. If you enter information and check the **“SKIP FOR NOW”** box, you will receive a message as such that references the section you are working in:



You have chosen NOT to disclose any income or benefits at this time. If you would like to file this information, please clear the checkbox below.

If you do want to skip this section, clear any information you may have entered in the fields on the page, make sure the **Skip for Now** checkbox is marked and click ‘Save’ to continue.

If you do not want to skip this section, make sure all of the required fields are completed, make sure the **Skip for Now** checkbox is **not** marked and click ‘Save’ to continue.

5. If you enter any of the information incorrectly or an error occurs on the page while you are working, an error message will display informing you of what corrections you may take to save this information correctly.

Electronic Filing
Statement of Economic Interests: Regulated Business Associations

 **Relationship is required.
Source of Involvement is required.**

Employees of regulatory agencies associated with businesses regulated by the agency must indicate the name(s) of all such businesses and how they are associated with that business. Disclose how that business is regulated by the regulatory agency.

Please complete the form below. To skip this section, use the checkbox below.

Business

Business Name

Jake's Plumbing

Relationship

Source of Regulatory Involvement
(Character limit = 200)

☐ **SKIP FOR NOW**

« Back

Next »

6. After each entry that has been saved successfully you will receive a message indicating the information you just entered has been saved. The heading and verbiage will apply to the section of the entry you just completed.

Electronic Filing
Statement of Economic Interests: Income and Benefits

 **Income or benefit has been saved successfully.**

7. After each entry or each item you skip, you will have the option to enter another item in that section, go on to the next section or review or edit the information you have entered up to that point.

How would you like to continue?

☐ Add another position

☐ Continue to Income and Benefits

☐ Review or edit information

Next »

You can also choose to review or edit your information at any time by selecting Statements of Economic Interests from the menu on the left and Edit next to the report you wish to edit.

INCOME AND BENEFITS

Personal

Electronic Filing
Statement of Economic Interests: Income and Benefits

Any full-time or part-time income or benefit received by you from governmental entities in South Carolina during the prior calendar year must be disclosed. "Governmental entity" means the State, a county, municipality, or political subdivision thereof with which a public official, public member, or public employee is associated or employed. "Governmental entity" also means any charitable organization or foundation, but not an athletic organization or athletic foundation which is associated with a state educational institution and which is organized to raise funds for the academic, educational, research, or building programs of a college or university. Generally, this amount is the same as the gross amount reported on your W-2 form. If you receive a W-2 form or 1099 MISC for use of a publicly-owned vehicle or a government residence, then it must also be disclosed. State retirement, disability, and unemployment are not disclosed.

You must also disclose the source and type (but not the amount) of any private income received in the previous year by you. Income means anything of value that must be reported on an IRS form. The following income is not disclosed: retirement, annuity, pension, IRA, disability, or deferred compensation payments received by you. It also does not include income received from a court order, a savings, checking or brokerage account, and a mutual or similar fund.

Please disclose the source, type, and amount of any income or benefits. Other (private source) amount does not need to be disclosed. To skip this section, use the checkbox below.

Income or Benefit

Name of Source	
Type	
	☐ State or Local Government
	☐ Other (private source)
Amount/Value \$	

☐ SKIP FOR NOW

Step 1 - Enter the Name of the Source of the income or benefit.

Step 2 - Enter the Type of income or benefit received.

Step 3 - Select the Type of income or benefit: "State or Local Government" or "Other (private source)".

Step 4 - Enter the Amount or Value of the income or benefit received. This field must be numeric and not include the '\$' sign. Amount/Value is required for a "State or Local Government" Type. It is not required and cannot be entered for "Other (private source)" Type.

Step 5 - Click 'Save' to save the information you have entered.

Family

Electronic Filing

Statement of Economic Interests: Immediate Family Income and Benefits

Any full-time or part-time income or benefit received by a member of **your immediate family** from governmental entities in South Carolina during the prior calendar year must be disclosed. "Governmental entity" means the State, a county, municipality, or political subdivision thereof with which a public official, public member, or public employee is associated or employed. "Governmental entity" also means any charitable organization or foundation, but not an athletic organization or athletic foundation which is associated with a state educational institution and which is organized to raise funds for the academic, educational, research, or building programs of a college or university. Generally, this amount is the same as the gross amount reported on your W-2 form. If you receive a W-2 form or 1099 MISC for use of a publicly-owned vehicle or a government residence, then it must also be disclosed. State retirement, disability, and unemployment are not disclosed.

You must also disclose the source and type (but not the amount) of any private income received in the previous year by a member of your immediate family. Income means anything of value that must be reported on an IRS form. The following income is not disclosed: retirement, annuity, pension, IRA, disability, or deferred compensation payments received by you. It also does not include income received from a court order, a savings, checking or brokerage account, and a mutual or similar fund.

Please disclose the source, type, and amount of any income or benefits received by a member of your immediate family. Other (private source) amount does not need to be disclosed. To skip this section, use the checkbox below.

Income or Benefit

Name of Source	
Type	
	☐ State or Local Government
	☐ Other (private source)
Amount/Value \$	

☐ SKIP FOR NOW

« Back

Save

Step 1 - Enter the Name of the Source of the income or benefit.

Step 2 - Enter the Type of income or benefit received.

Step 3 - Select the Type of income or benefit: "State or Local Government" or "Other (private source)".

Step 4 - Enter the Amount or Value of the income or benefit received. This field must be numeric and not include the '\$' sign. Amount/Value is required for a "State or Local Government" Type. It is not required and cannot be entered for "Other (private source)" Type.

Step 5 - Click 'Save' to save the information you have entered.

REGULATED BUSINESS ASSOCIATIONS

Electronic Filing
Statement of Economic Interests: Regulated Business Associations

Employees of regulatory agencies associated with businesses regulated by the agency must indicate the name(s) of all such businesses and how they are associated with that business. Disclose how that business is regulated by the regulatory agency.

Please complete the form below. To skip this section, use the checkbox below.

Business

Business Name	
Relationship	
Source of Regulatory Involvement <i>(Character limit = 200)</i>	

☐ **SKIP FOR NOW**

« Back**Next »**

Step 1 - Enter the Business Name of which you are associated.

Step 2 - Enter your Relationship with the regulated business.

Step 3 - Enter how the business is regulated by the agency.

Step 4 - Click 'Save' to save the information you have entered.

REAL OR PERSONAL PROPERTY INTERESTS

Electronic Filing
Statement of Economic Interests: Real Property Interests

Personal home improvements (roofs, house paintings) are not disclosed.

Part I
Real estate interests held by you or a member of your immediate family in South Carolina must be disclosed if:

- (A) the interest can be reasonably expected to be a conflict of interest with your public position, or
- (B) there have been public improvements (i.e., addition of sidewalks, road paving, water and/or sewer service etc.) of more than \$200 on this or adjoining property.

Identify the nature of the potential conflict of interest. Describe the nature and value of any public improvements.

Please complete the form below. To skip this section, use the checkbox below.

Property Interests Held

Property Description	
Property Value \$	
Street Address	
City	
State	SC
Zip Code	
Please Select:	☐ Public improvements of more than \$200 ☐ Potential conflict of interest
Description	
Public Improvements Value \$	<i>For Public Improvements ONLY</i>

☐ **SKIP FOR NOW**

Step 1 - Enter the Property Description. [House, Office, Land, etc.]

Step 2 - Enter the Property Value. Information must be numeric; do not include the '\$' sign.

Step 3 - Enter the Street Address of the property.

Step 4 - Enter the City in which the property is located.

Step 5 - Enter the Zip Code in which the property is located. Information must be numeric.

Step 6 - Select whether this property has had public improvements done valued at more than \$200 or if the property is a potential conflict of interest.

Step 7 - Enter a description of the improvements or the potential conflict of interest.

Step 8 - If you selected 'Public improvements of more than \$200' in Step 6, enter the value of the public improvements. Information must be numeric and more than \$200.

Step 9 - Click 'Save' to save the information you have entered.

REAL OR PERSONAL PROPERTY INTERESTS II

Electronic Filing
Statement of Economic Interests: Real or Personal Property Interests II

Part II
Identify any real or personal property sold, leased, or rented by you or a member of your immediate family to a state or local public agency in South Carolina. Identify the type of property and the name of the agency(s) involved in the transaction(s) as well as the amount of value of the transaction(s).

Send a copy of the sale contract, lease or rental agreement to the following address:

If you are a State Representative and do not hold any other position, then:

House Ethics Committee
P.O. Box 11867
Columbia, SC 29211

If you are a State Senator and do not hold any other position, then:

Senate Ethics Committee
P.O. Box 142
Columbia, SC 29202

All other filers:

South Carolina State Ethics Commission
5000 Thurmond Mall, Suite 250
Columbia, SC 29201

Depending on your position(s), send a copy of the sale contract lease or rental agreement here.

Please complete the form below. To skip this section, use the checkbox below.

Property Interest Sold, Leased, or Rented

Please Select:

☐ Sold
☐ Leased
☐ Rented

Street Address

City

State

SC

Amount of Transaction \$

Agency

☐ SKIP FOR NOW

« Back

Save

Step 1 - Select if you have Sold, Leased, or Rented the property.

Step 2 - Enter the Street Address of the property.

Step 3 - Enter the City in which the property is located.

Step 4 - Enter the Amount of the Transaction [monthly rent, sale price, etc.]

Step 5 - Enter the Agency with which the transaction was made.

Step 6 - Click 'Save' to save the information you have entered.

BUSINESS INTERESTS

Electronic Filing
Statement of Economic Interests: Business Interests

Identify every business or entity in which you or a member of your immediate family held or controlled, in the aggregate, securities or interests constituting five percent or more of the total issued and outstanding securities and interests which constitute a value of \$100,000 or more. Identify your relationship to that business (officer, stockholder of more than \$100,000).

Please complete the form below. To skip this section, use the checkbox below.

Business Interests

Business Name	
Relationship	

☐ **SKIP FOR NOW**

[« Back](#)[Save](#)

Step 1 - Enter the Business Name that you or a member of your immediate family holds or held interest in.

Step 2 - Enter the relationship you have with the business.

Step 3 - Click 'Save' to save the information you have entered.

CREDITORS

Electronic Filing
Statement of Economic Interests: Creditors

List by name and address, each creditor to whom you or any member of your immediate family owed a debt in excess of \$500 at any time during the reporting period if the credit or loan is from some person which is regulated by the agency with which you are associated or from some person which is seeking a business or financial relationship with the agency with which you are associated. Disclose the original amount of the debt, the rate of interest, and the amount outstanding as of the end of the reporting period.

Do not disclose amounts on credit cards, retail installment contracts, mortgages, or vehicles. Also, do not disclose debt promised or loaned by a bank, savings and loan or other licensed financial institution which loans money in the ordinary course of business and on terms and interest rates generally available to a member of the general public, without regard to status as a public official, public member, or public employee.

Please complete the form below. To skip this section, use the checkbox below.

Creditor

Creditor Name	
Street Address	
City	
State	▼
Zip Code	
Rate of Interest %	
Original Amount \$	
Outstanding Amount \$	

☐ **SKIP FOR NOW**

« Back **Save**

Step 1 - Enter the Creditor Name.

Step 2 - Enter the Street Address of the creditor.

Step 3 - Enter the City in which the creditor is located.

Step 4 - Select the state in which the creditor is located.

Step 5 - Enter the Zip Code in which the creditor is located.

Step 6 - Enter the Rate of Interest as a percentage for the credit or loan.

Step 7 - Enter the Original Amount of the Credit or Loan. Information must be numeric.

Step 8 - Enter the Outstanding Amount of the Credit or Loan. Information must be numeric.

Step 9 - Click 'Save' to save the information you have entered.

LOBBYISTS

Electronic Filing
Statement of Economic Interests: Lobbyist/Lobbyist's Principal

Identify the name and relationship of any lobbyist who is an immediate member of your family or an individual or business with which you or a member of your immediate family is associated. Identify any lobbyist or lobbyist's principal who has purchased goods or services of more than \$200 from you, a member of your immediate family, or an individual or business with which you are associated. Identify the type of goods or services purchased, the amount, and from whom the material was purchased.

To skip this section, use the checkbox below.

Lobbyists

Please Select the Type: ☐ Lobbyist
☐ Lobbyist's Principal

☐ **SKIP FOR NOW**

« Back

Next »

Step 1 - Select if you would like to enter a Lobbyist or a Lobbyist's Principal.

Step 2 - Click 'Next' to enter additional information for the Lobbyist or Lobbyist's Principal.

Lobbyist

Electronic Filing
Statement of Economic Interests: Lobbyist/Lobbyist's Principal

Identify the name and relationship of any lobbyist who is an immediate member of your family or an individual or business with which you or a member of your immediate family is associated. Identify any lobbyist or lobbyist's principal who has purchased goods or services of more than \$200 from you, a member of your immediate family, or an individual or business with which you are associated. Identify the type of goods or services purchased, the amount, and from whom the material was purchased.

Please complete the form below.

Lobbyist

Lobbyist Name

Please check all that apply:

☐ **Relationship**
Nature of Relationship

☐ **Goods or Services**
Description
Amount \$
Purchased From

[« Back](#) [Save](#)

Step 3 - Enter the Lobbyist Name.

Step 4 - If the Lobbyist is related to you by family or business relationship, check the box next to Relationship and enter the Nature of the Relationship.

Step 5 - If the Lobbyist has purchased goods or services of more than \$200, check the box next to Goods or Services and

- (1) Enter a description of the goods or services purchased
- (2) Enter the amount of the sale
- (3) Enter the name of the person or business from whom the purchase was made.

Step 6 - Click 'Save' to save the information you have entered.

If you mistakenly selected Lobbyist from the previous page, click 'Back' and select Lobbyist's Principal or Skip for Now.

Lobbyist's Principal

Electronic Filing
Statement of Economic Interests: Lobbyist/Lobbyist's Principal

Identify the name and relationship of any lobbyist who is an immediate member of your family or an individual or business with which you or a member of your immediate family is associated. Identify any lobbyist or lobbyist's principal who has purchased goods or services of more than \$200 from you, a member of your immediate family, or an individual or business with which you are associated. Identify the type of goods or services purchased, the amount, and from whom the material was purchased.

Please complete the form below.

Lobbyist's Principle

Lobbyist's Principal Name	
---------------------------	----------------------

Enter goods or services purchased from you, an immediate family member, an individual with whom you are associated, or a business with which you are associated.

Description	
Amount \$	
Purchased From	

[« Back](#)[Save](#)

Step 3 - Enter the Lobbyist's Principal Name.

Step 4 - The Lobbyist's Principal has purchased goods or services of more than \$200,

- (1) Enter a description of the goods or services purchased
- (2) Enter the amount of the sale
- (3) Enter the name of the person or business from whom the purchase was made.

Step 5 - Click 'Save' to save the information you have entered.

If you mistakenly selected Lobbyist's Principal from the previous page, click 'Back' and select Lobbyist or Skip for Now.

GOVERNMENT CONTRACTS

Electronic Filing
Statement of Economic Interests: Government Contracts

Identify each individual or business from which you receive compensation, if that individual or business also contracts with the governmental entity with which you serve or which employs you. Report the name and address of that individual or business and the amount of compensation paid to you by that individual or business. Identify further your relationship to that individual or business, and the public agency involved in the contract.

Please complete the form below. To skip this section, use the checkbox below.

Government Contract

Contractor Name	
Street Address	
City	
State	▼
Zip Code	
Relationship	
Nature of Business	
Amount of Filer's Compensation \$	
Public Agency Involved	

☐ **SKIP FOR NOW**

« Back **Save**

- Step 1 - Enter the Contractor Name. [individual or business name]
- Step 2 - Enter the Street Address of the contractor.
- Step 3 - Enter the City in which the contractor is located.
- Step 4 - Select the state in which the contractor is located.
- Step 5 - Enter your Relationship with the individual or business contracted.
- Step 6 - Enter the Nature of the Business for the contract.
- Step 7 - Enter the Compensation you received from your employer. Information must be numeric.
- Step 8 - Enter the name of the Public Agency involved in the Contract.
- Step 9 - Click 'Save' to save the information you have entered.

GIFTS

Electronic Filing
Statement of Economic Interests: Gifts

Provide the source and a brief description of any gifts, including transportation, lodging, food, or entertainment, received during the preceding calendar year from:

(A) a person if there is reason to believe the donor would not give the gift, gratuity, or favor but for your office or position; or

(B) an officer or director of a person, if you have reason to believe the person:

1. has or is seeking to obtain contractual or other business or financial relationship with your agency; or
2. conducts operations or activities which are regulated by your agency if the value of the gift is \$25 or more in a day or if the value totals, in the aggregate, \$200 or more in a calendar year.

Identify the type of gift, its value, as well as the donor and your relationship to that donor.

Please complete the form below. To skip this section, use the checkbox below.

Gift

Nature of Gift	
Value \$	
Donor	
Relationship to Donor	

☐ **SKIP FOR NOW**

« Back **Save**

Step 1 - Enter the Nature of the Gift received.

Step 2 - Enter the Value of the gift received

Step 3 - Enter the Donor Name of the person or business who gave the gift.

Step 4 - Enter your Relationship to the Donor you entered in Step 3.

Step 5 - Click 'Save' to save the information you have entered.

SPEAKING ENGAGEMENT REIMBURSEMENT

Electronic Filing
Statement of Economic Interests: Speaking Engagement Reimbursement
Identify the organization which paid for or reimbursed your actual expenses, the amount of such payment or reimbursement, and the purpose, date, and location of the speaking engagement.
Please complete the form below. To skip this section, use the checkbox below.

Speaking Engagement Reimbursement

Provider	
Amount \$	
Purpose	
Date	▼ ▼ ▼
City	
State	▼

☐ **SKIP FOR NOW**

« Back **Save**

Step 1 - Enter the name of the organization which paid for or reimbursed your expenses.

Step 2 - Enter the Amount of the reimbursement. Information entered must be numeric.

Step 3 - Enter the Purpose for speaking engagement.

Step 4 - Select the month, day and year of the speaking engagement.

Step 5 - Enter the City of the speaking engagement.

Step 6 - Select the State of the speaking engagement.

Step 7 - Click 'Save' to save the information you have entered.

ADDITIONAL INFORMATION

Electronic Filing
Statement of Economic Interests: Additional Information

Please use this form below for any additional information you would like to provide. Please reference the section that pertains to this information.

This form is optional. To skip this section, use the checkbox below.

Additional Information (Optional)

(Character limit = 1500)

☐ **SKIP FOR NOW**

« Back

Save

Step 1 - Enter any additional information you would like to provide on the form and reference the section that pertains to this information. This section is optional.

Step 2 - Click 'Save' to save the information you have entered.

If you are NOT a candidate for or elected member of the State House of Representatives or State Senate, you will see this page:

Electronic Filing
Statement of Economic Interests: Additional Information

How would you like to continue?

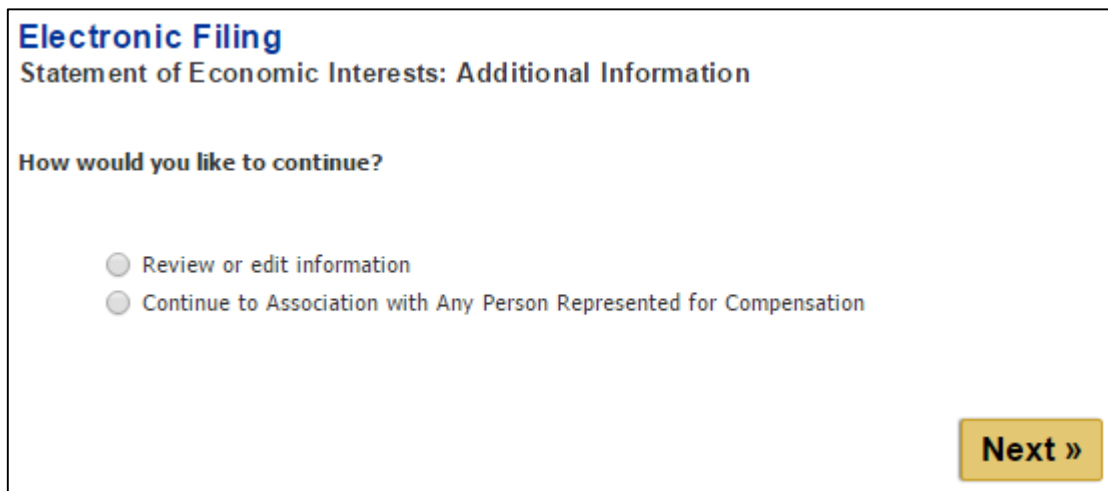
☐ Review or edit information

☐ Review your report

Next »

Since this is the last section of the Statement of Economic Interests that you have to file, you have the option to “Review your report”. This option will take you to the beginning of your Statement of Economic Interests so that you can review and edit information. The “Review or edit information” option takes you to the review page for the Additional Information section.

If you are a candidate for or elected member of the State House of Representatives or State Senate, you will see this page:



Electronic Filing
Statement of Economic Interests: Additional Information

How would you like to continue?

☐ Review or edit information

☐ Continue to Association with Any Person Represented for Compensation

Next »

If you have an association with any person represented for compensation, select that option. You will be taken to the next section. The “Review or edit information” option takes you to the review page for the Additional Information section.

PERSONS REPRESENTED FOR COMPENSATION

Members of and Candidates for the General Assembly Only

Electronic Filing
Statement of Economic Interests: General Assembly

Members of and Candidates for the General Assembly Only
Identify any person represented for compensation before any governmental entity by you, an individual with whom you are associated, or a business with which you are associated. Disclose the nature of the services rendered in such representation and the nature of any contacts made with governmental agencies regarding such representation. Fees earned for such representations must be fully disclosed, if applicable. Matters of representation required by law or before courts in the unified judicial system do not require disclosure.

NOTE: You are not required to disclose economic interest information concerning:

1. A spouse separated from you by court order;
2. A former spouse;
3. A campaign contribution that is permitted and reported under Article 13; or
4. Matters determined to require confidentiality pursuant to Section 2-17-90 (E).

Please complete the form below. To skip this section, use the checkbox below.

Association with any person represented for compensation

Person Represented	
Services Rendered	
Nature of Contact with Government Agency	
Fees Earned	
Outstanding Amount \$ <i>If none, enter "0".</i>	

☐ **SKIP FOR NOW**

« Back **Save**

Step 1 - Enter the name of the person represented for compensation.

Step 2 - Enter the services rendered in representation.

Step 3 - Enter the nature of any contacts with governmental agency(s).

Step 4 - Enter the fees earned for representation. Information must be numeric.

Step 5 - Enter the outstanding amount of fees not yet paid. If none, enter "0".

Step 6 - Click 'Save' to save the information you have entered.

The next screen you will see is:

Electronic Filing
Statement of Economic Interests: General Assembly

How would you like to continue?

- ☐ Add another association with any person represented for compensation
- ☐ Review or edit information
- ☐ Review your report

Next »

Since this is the last section of the Statement of Economic Interests that you have to file, you have the option to “Review your report”. This option will take you to the beginning of your Statement of Economic Interests so that you can review and edit information. The “Review or edit information” option takes you to the review page for Any Persons Represented for Compensation.

REVIEW YOUR REPORT

GENERAL INFORMATION

- (1) After each section of the Statement of Economic Interests you have the option to “Review or edit information”. If you select this item you will be taken to the review tab of that section.
- (2) If you select “Review your report”, you will be taken to the Summary tab of your report. The heading displays the year and report type or version that you are working in. The Summary tab displays your demographic information.

Electronic Filing
Statement of Economic Interests: Review

Filing Report Review

Name: James Morris
Year: 2015
Filing Type: Original

Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs.
To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'

Summary Position Income & Benefits Reg. Bus. Assoc. Property More »

Name	Address	Phone	County
James Morris	890 Wheat Street Columbia, SC 29205	803.222.2222	Richland

- (3) Once you are in the report review, you can navigate between sections of the Statement of Economic Interests using the tabs. To navigate to sections of the Statement of Economic Interests that are not shown on your screen, use the ‘More’ and ‘Back’ tabs.

Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs. To modify or delete an entry, click its corresponding link.

To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'

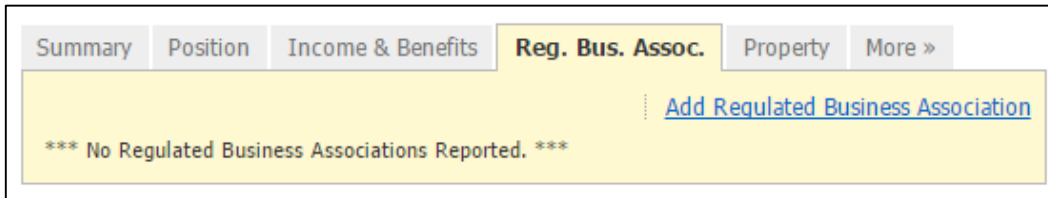
« Back **Property II** Business Creditors Lobbyists Contracts Gifts More »

[Add Real or Personal Property Interest II](#)

*** No Sold, Leased, or Rented Property Interests Reported. ***

(4) You can add, edit, and delete positions or items in each section.

(5) If you have not entered any items in a section, the tab will be empty. The tab will contain a link for you to add an item to that section.

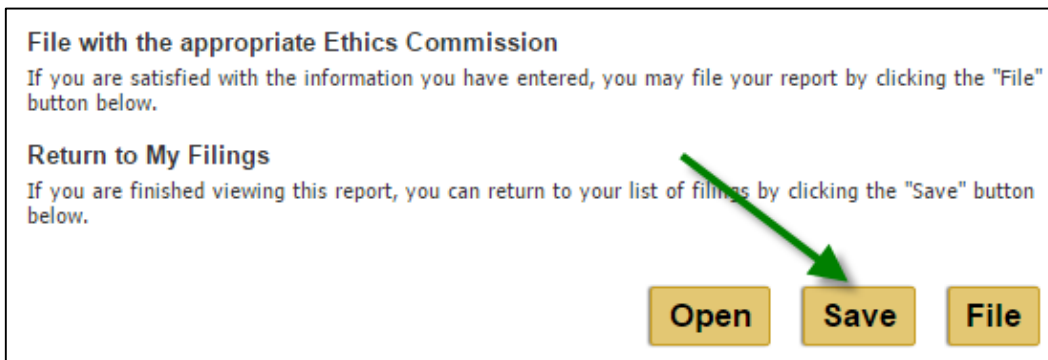


Summary Position Income & Benefits **Reg. Bus. Assoc.** Property More »

*** No Regulated Business Associations Reported. ***

[Add Regulated Business Association](#)

(6) If at any time you are done working with your report and want to return to your account page, you can click 'Save' at the bottom of each of the review tab pages or click 'Statements of Economic Interests' from the menu on the left.



File with the appropriate Ethics Commission
If you are satisfied with the information you have entered, you may file your report by clicking the "File" button below.

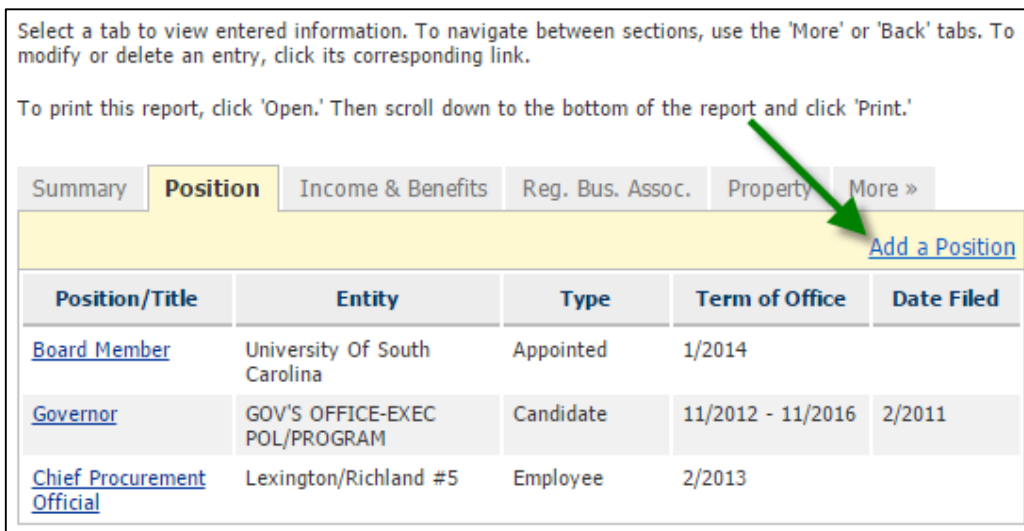
Return to My Filings
If you are finished viewing this report, you can return to your list of filings by clicking the "Save" button below.

Open Save File

ADD ANOTHER ENTRY

Positions

To add a position click on the 'Add a Position' link on the Positions tab.



Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs. To modify or delete an entry, click its corresponding link.

To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'

Summary **Position** Income & Benefits Reg. Bus. Assoc. Property More »

[Add a Position](#)

Position/Title	Entity	Type	Term of Office	Date Filed
Board Member	University Of South Carolina	Appointed	1/2014	
Governor	GOV'S OFFICE-EXEC POL/PROGRAM	Candidate	11/2012 - 11/2016	2/2011
Chief Procurement Official	Lexington/Richland #5	Employee	2/2013	

Follow the steps previously outlined in this user guide to select Position Status, Entity Category, Entity and Position Title and any other information related to the specific position.

When you have successfully added a position, you will see a successful message. Make a selection and click 'Next' to continue.

 **Position saved successfully.**

How would you like to continue?

- ☐ Add another position
- ☐ Continue to Income and Benefits
- ☐ Review or edit information

Next »

Items

To add an item to a section, click on the tab for that section. Once you are viewing the existing entries for that section, click on the link to add an item.

SummaryPositionIncome & BenefitsReg. Bus. Assoc.**Property**More »

[Add Real or Personal Property Interest](#)

Property Description	Property Value	Location	Type	Description
Land	\$80,000.00	200 Sumter Street Columbia, SC 29201	Potential Conflict of Interest	Parking Lot

Follow the steps previously outlined in this user guide to enter the information required for this section.

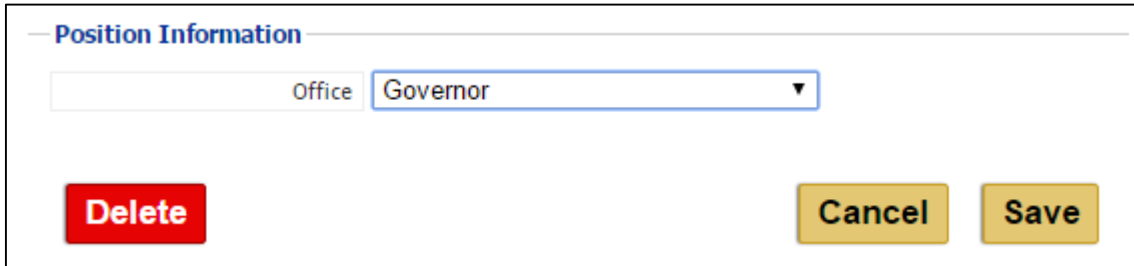
When you have successfully added the item, you will see a successful message. Make a selection and click 'Next' to continue.

EDIT OR DELETE AN ENTRY

Positions

(1) To edit or delete a Position, click on the Position/Title link of the position you wish to edit or delete in the Position tab.

(2) If you choose to edit a position a constitutional office position, you will only be able to edit the Office.



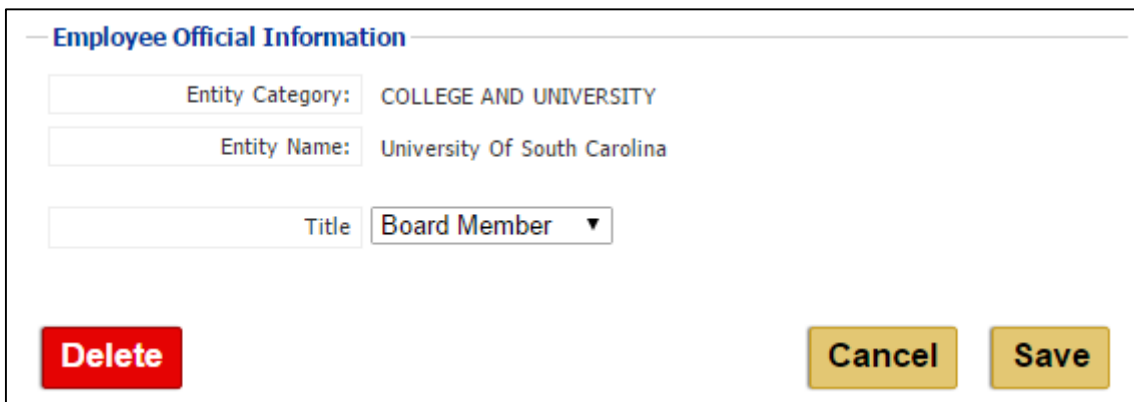
The screenshot shows a form titled "Position Information". It contains a label "Office" followed by a dropdown menu currently displaying "Governor". At the bottom of the form, there are three buttons: a red "Delete" button on the left, and two yellow buttons, "Cancel" and "Save", on the right.

(3) If you choose to edit a position that requires you to specify a district, you can only edit the district.



The screenshot shows a form titled "Position Information". It contains a label "District Number" followed by a dropdown menu currently displaying "11". At the bottom of the form, there are three buttons: a red "Delete" button on the left, and two yellow buttons, "Cancel" and "Save", on the right.

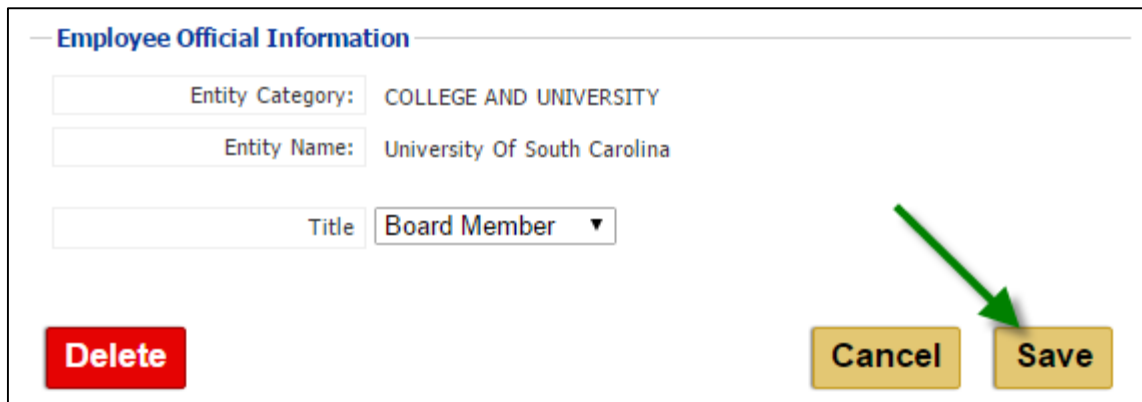
(4) For all other positions, you can only edit the Position Title/Office. You cannot change the Entity or Entity Category that you previously selected.



The screenshot shows a form titled "Employee Official Information". It contains three fields: "Entity Category:" with the value "COLLEGE AND UNIVERSITY", "Entity Name:" with the value "University Of South Carolina", and "Title:" with a dropdown menu displaying "Board Member". At the bottom of the form, there are three buttons: a red "Delete" button on the left, and two yellow buttons, "Cancel" and "Save", on the right.

(5) If you need to edit position information that the system does not allow you to edit, you must delete the position and add a new one with the correct information.

(6) Once you have modified the information necessary or want the position to remain in your report without making changes, click 'Save' to update or keep this position information.



— Employee Official Information —

Entity Category: COLLEGE AND UNIVERSITY

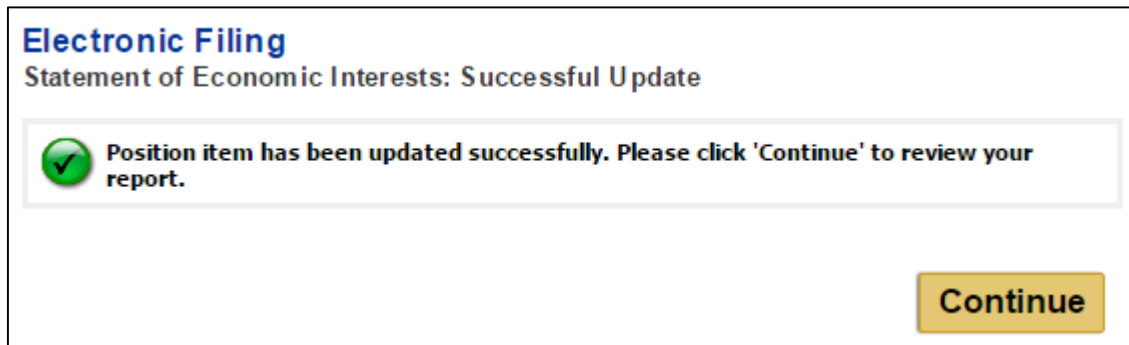
Entity Name: University Of South Carolina

Title: Board Member ▼

Delete **Cancel** **Save**

A green arrow points to the 'Save' button.

(7) You will see a message indicating that your position has been updated successfully. Click 'Continue' to return to the review section of your report.

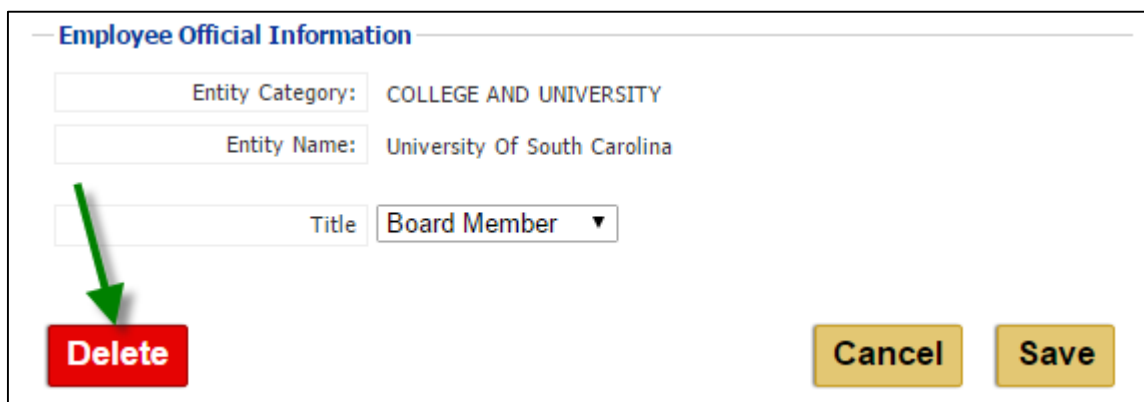


Electronic Filing
Statement of Economic Interests: Successful Update

✓ Position item has been updated successfully. Please click 'Continue' to review your report.

Continue

(8) To delete the position, click 'Delete'.



— Employee Official Information —

Entity Category: COLLEGE AND UNIVERSITY

Entity Name: University Of South Carolina

Title: Board Member ▼

Delete **Cancel** **Save**

A green arrow points to the 'Delete' button.

(9) You will be asked to confirm that you really want to delete this position. Click 'Delete' on this page to delete the position or 'Cancel' to return to the review section of your report.

Electronic Filing
Statement of Economic Interests: Position

 **Are you sure you want to delete this position entry?**

Please select a Position.

Employee Official Information

Entity Category: COLLEGE AND UNIVERSITY

Entity Name: University Of South Carolina

Title

Board Member ▼



Delete

Cancel

(10) If you have chosen to delete the position, you will see a message that the position has been deleted successfully. Click 'Continue' to return to the review section of your report.

Electronic Filing
Statement of Economic Interests: Successful Deletion

 **Position item has been deleted successfully. Please click 'Continue' to review your report.**

Continue

Items

(1) To edit or delete an item that you have entered, click on the link of the item you wish to edit or delete in the tab of that section.

« BackProperty IIBusinessCreditorsLobbyistsContracts**Gifts**More »

[Add a Gift](#)

Donor	Relationship	Nature of Gift	Value
Maqqiano's	Lobbyist	Dinner	\$25.00



(2) Once you have modified the information necessary or want the item to remain in your report without making changes, click 'Save' to update or keep this item information.

Gift

Nature of Gift

Dinner

Value \$

25.00

Donor

Maggiano's

Relationship to Donor

Lobbyist

Delete

Cancel

Save

(3) You will see a message indicating that the entry has been updated successfully. Click 'Continue' to return to the review section of your report.

Electronic Filing

Statement of Economic Interests: Successful Update

✓

Gift item has been updated successfully. Please click 'Continue' to review your report.

Continue

(4) To delete the entry, click 'Delete'.

Gift

Nature of Gift

Dinner

Value \$

25.00

Donor

Maggiano's

Relationship to Donor

Lobbyist

Delete

Cancel

Save

(5) You will be asked to confirm that you really want to delete this entry. Click 'Delete' on this page to delete the item entered or 'Cancel' to return to the review section of your report.

 **Are you sure you want to delete this gift entry?**

Provide the source and a brief description of any gifts, including transportation, lodging, food, or entertainment, received during the preceding calendar year from:

(A) a person if there is reason to believe the donor would not give the gift, gratuity, or favor but for your office or position; or

(B) an officer or director of a person, if you have reason to believe the person:

1. has or is seeking to obtain contractual or other business or financial relationship with your agency; or
2. conducts operations or activities which are regulated by your agency if the value of the gift is \$25 or more in a day or if the value totals, in the aggregate, \$200 or more in a calendar year.

Identify the type of gift, its value, as well as the donor and your relationship to that donor.

Please complete the form below.

Gift

Nature of Gift	Dinner
Value \$	25.00
Donor	Maggiano's
Relationship to Donor	Lobbyist

Delete

Cancel

(6) If you have chosen to delete the item, you will see a message that the entry has been deleted successfully. Click 'Continue' to return to the review section of your report.

Electronic Filing

Statement of Economic Interests: Successful Deletion

 **Gift item has been deleted successfully. Please click 'Continue' to review your report.**

Continue

RETURNING TO YOUR SAVED REPORT

To view, edit or delete a saved report, or amend a filed one, click the View, Edit, Amend, or Delete link for the report you wish to work with.

Electronic Filing
My Account: Statement of Economic Interests

Directions
To review information you have entered, click each tab below. To view, edit a saved report, or amend a filed report, click the View, Edit, or Amend link.

START A NEW FILING 

Current Filings Archived Filings

Date Filed	Status	Report Year	Filing Type	Report Type	View	Edit/Amend	Delete
2/1/2015	Filed	2015	Original	Statement of Economic Interests	View	Amend	
Not Filed	 <i>Saved</i>	2016	Original	Statement of Economic Interests	View	Edit	Delete

When you select View, Edit, or Amend, you will be taken to the Summary tab of your report. The heading displays the year and report type or version that you are working in.

Electronic Filing
Statement of Economic Interests: Review

Filing Report Review

Name: James Morris
Year: 2015
Filing Type: Original

Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs. To modify or delete an entry, click its corresponding link.

To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'

Summary Position Income & Benefits Reg. Bus. Assoc. Property More »

Name	Address	Phone	County
James Morris	890 Wheat Street Columbia, SC 29205	803.222.2222	Richland

FILING YOUR REPORT

When you are ready to file your report, you can do so from any of the tabs in report review. At the bottom of each page you will have a 'File' button. Click 'File' if you are ready to file your report.

File with the appropriate Ethics Commission
If you are satisfied with the information you have entered, you may file your report by clicking the "File" button below.

Return to My Filings
If you are finished viewing this report, you can return to your list of filings by clicking the "Save" button below.

Open Save File

If any section of your Statement of Economic Interests has no entries, you must acknowledge that you have nothing to disclose in that section. You will be given a list of the sections that do not contain any items. Mark the checkboxes next to each item to acknowledge that you have nothing to disclose.

Electronic Filing
Statement Of Economic Interest: Filing Acknowledgement

 **The following sections of your report are blank.**

Please acknowledge that you have nothing to disclose in these sections, or go back to complete your filing.

Acknowledgements

☐ I have no **Family Income & Benefits** items to disclose.
☐ I have no **Reg. Bus. Assoc.** items to disclose.
☐ I have no **Property Interest II** items to disclose.
☐ I have no **Creditor** items to disclose.
☐ I have no **Lobbyist/Lobbyist's Principal** items to disclose.
☐ I have no **Gov. Contract** items to disclose.
☐ I have no **Speaking Engagement** items to disclose.

« Back Next »

Once you have acknowledged each section on the list, click 'Next' to continue. If you need to enter an item in one of these sections, click 'Back' and go to the tab for that section to add an item.

After you click 'Next' you will be asked to confirm that you want to file your report. Click 'File' if you are ready to file your report. Click 'Back' if you do not want to file your report at this time. All of your information will be saved.

Electronic Filing
Statement of Economic Interests: Filing Confirmation
CERTIFICATION: I certify that the contents of this statement are true, correct, and complete to the best of my knowledge and belief. I understand that if this statement is not received within five (5) days of the deadline, a late filing penalty of \$100.00 will be levied.

Are you sure you want to file now?

« BackFile

Once you have filed your report, you will receive a confirmation on your screen. Click 'Continue' to return to your Statement of Economic Interests page. You can now view or amend this report or start a new filing.

Electronic Filing
Statement of Economic Interests: Filing confirmation

 **Your report has been filed successfully on 2/1/2016 1:01:05 PM. Your confirmation number is SEI425-R790-694ceb44.**

Please print this page for your records. Click 'Continue' to return to your Statement of Economic Interests Filings or logout if you are finished.

Continue

You will also receive an email confirmation that you have filed your report. The email message will be sent to the address you have on record with your account. It will be similar to:

Subject: Filing Confirmation

State Ethics Commission
Public Disclosure and Accountability Reporting

Filing Year: 2016

Statement of Economic Interests Report, Original

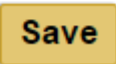
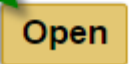
You have successfully filed your report as of 3/1/2016 1:01:05 PM. Your confirmation number is SEI425-R790-694ceb44.
Please print this page for your records.

PRINTING A REPORT

You can print a filed or saved copy of your report at any time. To print your report, click 'Open' at the bottom of any of the review tab pages.

File with the appropriate Ethics Commission
If you are satisfied with the information you have entered, you may file your report by clicking the "File" button below.

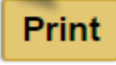
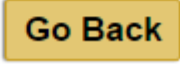
Return to My Filings
If you are finished viewing this report, you can return to your list of filings by clicking the "Save" button below.



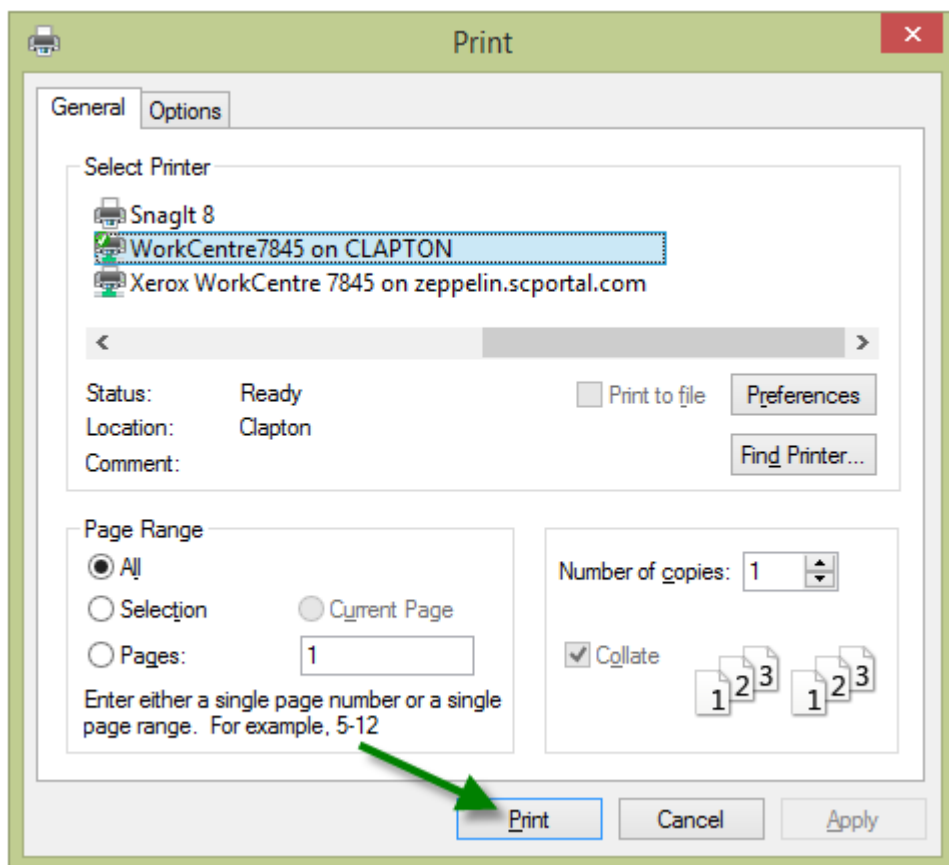
The report will be shown in a print layout. Scroll down the page to preview the print layout and click 'Print' to print your report. Click 'Go Back' if you do not want to print your report and return to the report review.

Additional Information

*** No Additional Information Reported. ***



After you click 'Print' on the print preview, the print set-up window will appear. Select your printer and the number of copies you want to print and click 'Print'.



AMENDING A REPORT

In order to make a change to a report that has already been filed, you must file an amendment. To file an amendment, go to your Statement of Economic Interests page and click 'Amend' next to the report that you wish to amend.

Electronic Filing
Statement of Economic Interests

Directions
To review information you have entered, click each tab below. To view, edit a saved report, or amend a filed report, click the View, Edit, or Amend link.

START A NEW FILING 

Current Filings Archived Filings

Date Filed	Status	Report Year	Filing Type	Report Type	View	Edit/Amend	Delete
2/1/2015	Filed	2015	Original	Statement of Economic Interests	View	Amend	
Not Filed	 Saved	2016	Original	Statement of Economic Interests	View	Edit	Delete

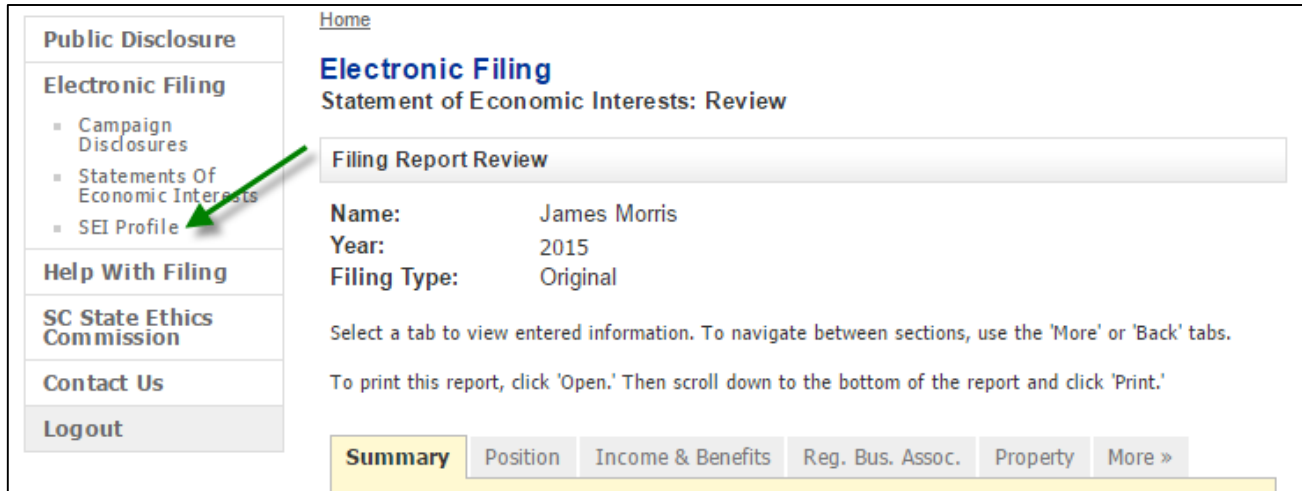
To update your report, follow the steps previously outlined to add, edit, or delete positions and items. Once you have made the necessary changes to your report, file the report again.

The most current version of the report will appear in the Current Filings tab and the original or previous version is stored in the Archived Filings tab. Reports stored in Archived Filings can no longer be modified.

If necessary, you can amend a report more than once. However, you can only work on one amendment at a time.

UPDATING YOUR PROFILE

If you need to update your profile you can do so at any time. You can update your profile by selecting SEI Profile from the menu on the left of the page or by clicking into your profile from the link of your name on the summary page of a report in draft mode.



[Home](#)

Electronic Filing
Statement of Economic Interests: Review

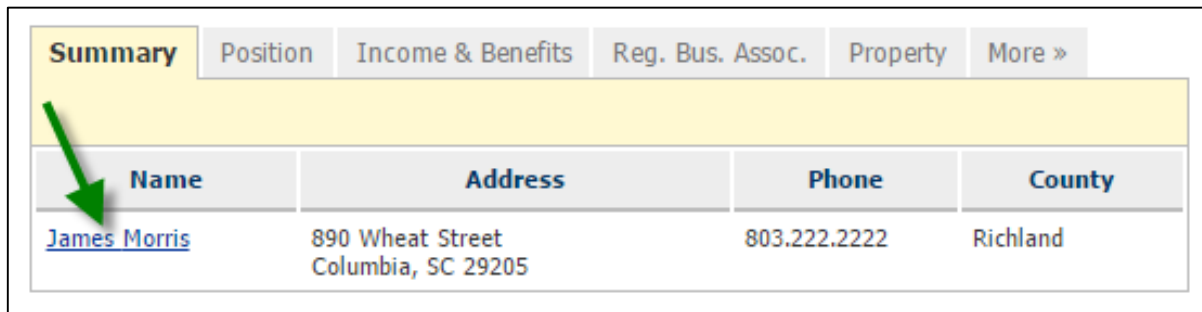
Filing Report Review

Name: James Morris
Year: 2015
Filing Type: Original

Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs.

To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'

Summary Position Income & Benefits Reg. Bus. Assoc. Property More »



Summary Position Income & Benefits Reg. Bus. Assoc. Property More »

Name	Address	Phone	County
James Morris	890 Wheat Street Columbia, SC 29205	803.222.2222	Richland

The location of how you enter into your profile will have the following effects on the reports in your account and any reports that you start after you update your profile.

For Filed Reports

- If you change the profile it is an amendment, therefore you need to choose Amend for that specific report and change the profile within that report. The profile change only applies to that specific report.

For Saved Reports

- If you enter into the profile and modify it from an ORIGINAL report in edit mode, the profile change applies to the report you are working in and the master profile.
- If you enter into the profile and modify it from an AMENDED report in edit mode, the profile change applies to the report only.

For the Master Profile

- If the profile is changed from the selecting Profile from the left menu, the profile change applies only to reports started after that change is made.
- No reports in edit or filed mode are updated.

After you have chosen to update your profile, either through a report or the left menu and you have modified the information necessary or want your profile to remain as shown without making changes, click 'Save' to update or keep your profile information.

Electronic Filing
Statement of Economic Interests Profile
Please complete the form below. Fields marked by an asterisk (*) are required.
— Personal Information

*First Name	James
Middle Initial	
*Last Name	Morris
Suffix	▼
*Mailing Address	890 Wheat Street
*City	Columbia
*State	SC ▼
*County	Richland ▼ SC Residents Only
*Zip Code	29205
*Phone Number	803 222 222
*Email	test@test.com

Save

You will receive a message indicating that your profile information has been updated successfully. Click 'Continue' to return to your report if you updated your profile from a report or your Statement of Economic Interests page if you updated your profile by choosing Profile from the left menu.

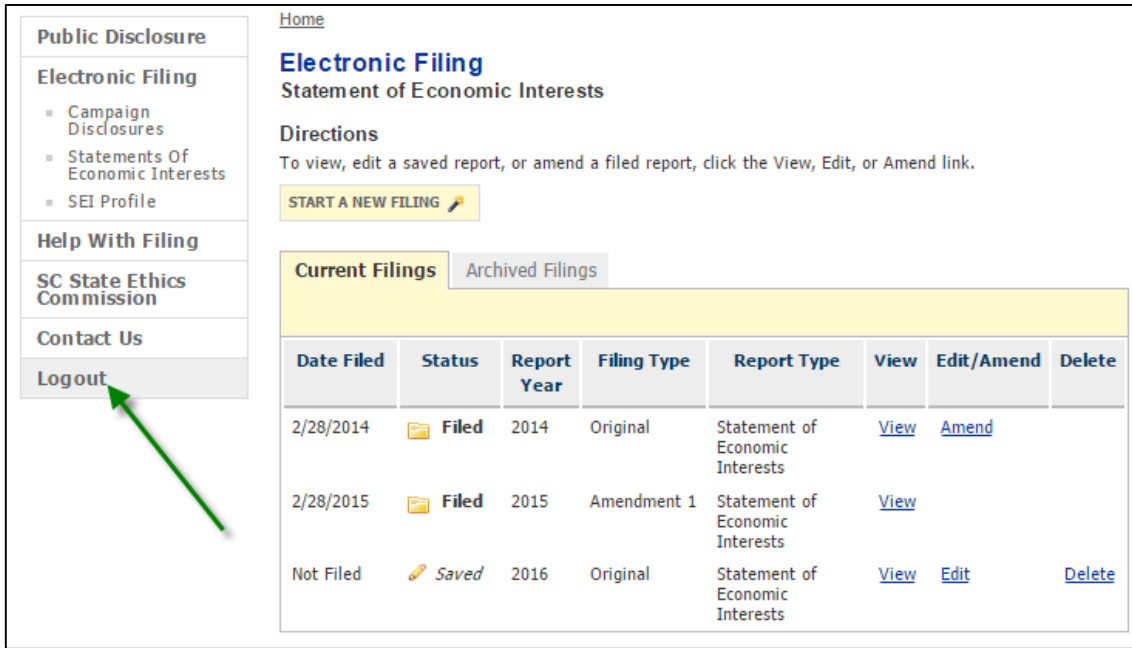
Electronic Filing
Statement of Economic Interests: Successful Update

 **Profile information has been updated successfully.**

Continue

LOGOUT

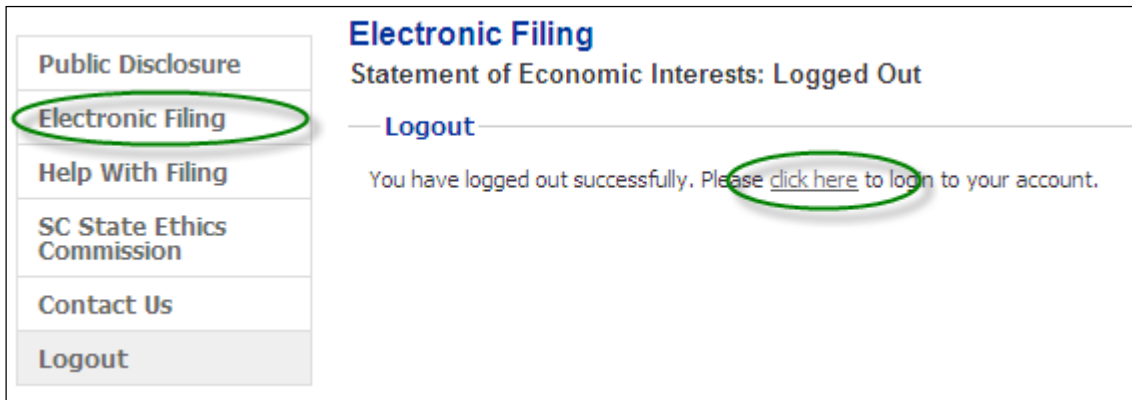
If you are done working with your account and reports, please be sure to logout of the Public Disclosure and Accountability Reporting System by selecting 'Logout' from the menu on the left of the page. This will ensure that you have ended your session.



The screenshot shows the 'Electronic Filing' page for the 'Statement of Economic Interests'. On the left sidebar, the 'Logout' link is highlighted with a green arrow. The main content area includes a 'Home' link, the page title 'Electronic Filing Statement of Economic Interests', 'Directions' on how to use the system, a 'START A NEW FILING' button, and a table of 'Current Filings'.

Date Filed	Status	Report Year	Filing Type	Report Type	View	Edit/Amend	Delete
2/28/2014	Filed	2014	Original	Statement of Economic Interests	View	Amend	
2/28/2015	Filed	2015	Amendment 1	Statement of Economic Interests	View		
Not Filed	Saved	2016	Original	Statement of Economic Interests	View	Edit	Delete

When you have successfully logged out of the system you will see a message indicating that you have logged out. You can login again using the link on the page or by selecting Electronic Filing from the menu on the left.



The screenshot shows the 'Electronic Filing' page after a successful logout. The left sidebar now has 'Electronic Filing' circled in green. The main content area displays the title 'Electronic Filing Statement of Economic Interests: Logged Out', a 'Logout' link, and a message: 'You have logged out successfully. Please [click here](#) to login to your account.' The 'click here' link is also circled in green.